



EMERALD
MUTUAL FUNDS
DRIVEN BY RESEARCH

Emerald Mutual Funds

P.O. BOX 8556, Denver, CO 80201

Tel: 1-855-828-9909 | Fax:

www.emeraldmutualfunds.com.

Fund Information Sheet

Fund Name	Fund Number	Class	Ticker	CUSIP

CONTACT US

By Phone

Shareholder Services 1-855-828-9909
Representatives are available Monday through Friday. Place trades and obtain fund prices through our automated line 24 hours a day.

Electronic

Online www.emeraldmutualfunds.com.
Click on *My Emerald Mutual Funds Account* to sign up for eDelivery, place trades and download transaction history.

E-mail EMERALDFUNDS@ALPSINC.COM

By Mail

Regular Mail Emerald Mutual Funds
P.O. Box 8556
Denver, CO 80201-8233

Overnight Mail Emerald Mutual Funds
1290 Broadway, Suite 1100
Denver, CO 80203

Additional Information About the Emerald Mutual Funds:

INVESTMENT MINIMUMS

Initial Investment Requirements COVERDELL IRA/RETIREMENT MIN: \$2,000 for non-qualified accounts (A, C, and Investor Class) \$1,000,000 Institutional Class
AIP/SWP MINIMUMS:
SUBSEQUENT MINIMUMS:
ALL OTHER ACCOUNTS:

IMPORTANT: To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means for you: when you open an account, we will ask for your name, address, date of birth and information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.